

	Systems and Options			
	Estimator	Purchaser	Essential	Production
Job Book Module				
<i>Enter Quote/Job Information</i>	✓	✓	✓	✓
<i>Primary Client and Secondary Client</i>	✓	✓	✓	✓
<i>Multiple Client Contacts</i>	✓	✓	✓	✓
<i>Search for Existing Quote/Job</i>	✓	✓	✓	✓
<i>Print Quote/JobSheet</i>	✓	✓	✓	✓
<i>Google Maps Link</i>	✓	✓	✓	✓
<i>Lookup Client Details</i>	✓	✓	✓	✓
<i>Convert Quote to Job</i>	✓	✓	✓	✓
<i>Print Sales Reports</i>	✓	✓	✓	✓
<i>Categories for Analysis</i>	✓	✓	✓	✓
<i>Clone Quote or Job</i>	✓	✓	✓	✓
<i>Quote Tracker</i>	✓	✓	✓	✓
<i>Costing, Invoicing & Receive Payments</i>	✓	✓	✓	✓
<i>Trade Sub-Contractor Section</i>	✓	✓	✓	✓
<i>Variations</i>	✓	✓	✓	✓
<i>Contract Administration</i>	✓	✓	✓	✓
<i>File Notes</i>	✓	✓	✓	✓
<i>File Note Alerts</i>	✓	✓	✓	✓
<i>Files linked to Quotes/Jobs</i>	X	X	✓	✓
Service Call Module for Service Industries				
<i>Service Call Add Job Wizard</i>	✓	✓	✓	✓
<i>Service Call Calendar Schedule</i>	✓	✓	✓	✓
Estimate Module				
<i>Create Categories for an Estimate</i>	✓	X	✓	✓
<i>Create Sections for an Estimate</i>	✓	X	✓	✓
<i>Import BOM from CAD</i>	✓	X	✓	✓
<i>Client Estimate Reports</i>	✓	X	✓	✓
<i>Internal Estimate Reports</i>	✓	X	✓	✓
<i>Drag & Drop Materials</i>	✓	X	✓	✓
<i>Drag & Drop Labour Tasks</i>	✓	X	✓	✓
<i>Drag & Drop Standard Modules</i>	✓	X	✓	✓
<i>Drag & Drop Range Modules</i>	✓	X	✓	✓
<i>Add Variations</i>	✓	X	✓	✓
<i>Add Trade Quotes</i>	✓	X	✓	✓
<i>Material Substitution</i>	✓	X	✓	✓
<i>Day Labour</i>	✓	X	✓	✓
<i>Estimate Options</i>	✓	X	✓	✓
Ordering Module				
<i>Purchase Orders - Job, Stock, Expenses</i>	X	✓	✓	✓
<i>Receive Deliveries</i>	X	✓	✓	✓
<i>Approve Supplier Invoices</i>	X	✓	✓	✓
<i>Export to MYOB - Xero - Zed-Axis (QuickBooks)</i>	X	✓	✓	✓
<i>Export to MYOB Exo Finance</i>	X	✓	✓	✓
<i>Supplier Listings and Analysis</i>	X	✓	✓	✓
<i>Purchase for Sub-Contract Trades</i>	X	✓	✓	✓
<i>Purchase for Day Labour</i>	X	X	✓	✓
<i>Purchase from Production Module</i>	X	X	X	✓
Analysis Module				
<i>Analysis Reports (for Licensed Modules)</i>	✓	✓	✓	✓
Job Progress Module				
<i>View all Current Jobs</i>	✓	✓	✓	✓
<i>Show Estimated Vs Actual Time*</i>	✓	✓*	✓	✓
Time Sheet Module				
<i>Enter Employee Job Times</i>	✓	✓	✓	✓
<i>Report Time Sheets</i>	✓	✓	✓	✓
<i>Report Job Labour Costs</i>	✓	✓	✓	✓

	Systems and Options			
	Estimator	Purchaser	Essential	Production
Inventory Module				
<i>Stock On Hand</i>	X	OPT	✓	✓
<i>Stock On Order</i>	X	OPT	✓	✓
<i>Stock Committed to Jobs</i>	X	OPT	✓	✓
<i>Transfer Stock Systems</i>	X	OPT	✓	✓
<i>Stock Adjustments</i>	X	OPT	✓	✓
<i>Stocktaking Input</i>	X	OPT	✓	✓
<i>Reporting Low Stock</i>	X	OPT	✓	✓
<i>Stock Search</i>	X	OPT	✓	✓
<i>Stock Picking from Production Module</i>	X	X	X	✓
Maintenance Module				
<i>Maintain and Set Up Manager Items</i>	✓	✓	✓	✓
Production System Module				
<i>Production Work Orders</i>	X	X	OPT	✓
<i>Import BOM from CAD</i>	X	X	OPT	✓
<i>Assembly & Part Listing</i>	X	X	OPT	✓
<i>Hardware Listing</i>	X	X	OPT	✓
<i>Raw Material Listing</i>	X	X	OPT	✓
<i>Client Supplied Items</i>	X	X	OPT	✓
<i>Labour Tasks with Est & Actual Times</i>	X	X	OPT	✓
<i>Labour Routes and Constraints</i>	X	X	OPT	✓
<i>Pick Listing for Inventory</i>	X	X	OPT	✓
<i>Automatic Inventory Transfer to WO</i>	X	X	OPT	✓
<i>Automatic Purchase Order Creation</i>	X	X	OPT	✓
<i>Scheduling Export & Import from MS Project</i>	X	X	OPT	✓
<i>Scheduling with Manager Work Flow</i>	X	X	OPT	✓
<i>Job WO Overview</i>	X	X	OPT	✓
<i>Rework Work Orders</i>	X	X	OPT	✓
<i>Print Production Details</i>	X	X	OPT	✓
<i>Combine Work Orders</i>	X	X	OPT	✓
Scanning System Module				
<i>Software for Receiving Factory Labour Scans</i>	X	X	OPT	✓
<i>Mobile Labour Time Batch Scanning</i>	X	X	OPT	✓
<i>Live Screen of Currently Logged on Users</i>	X	X	OPT	✓
<i>Live Screens For WO Status & Labour Times</i>	X	X	OPT	✓
Optional Applications				
<i>Manager Time Tracker</i>	X	X	X	OPT
<i>Manager Time Sheets with Payroll Export*</i>	OPT	OPT	OPT	OPT
Notifier Application				
<i>Email Notification of Manager Events</i>	OPT	OPT	OPT	OPT
Load List Application				
<i>Schedule Calendar for Deliveries</i>	X	X	X	OPT
<i>Manage Back Orders</i>	X	X	X	OPT
<i>Multiple Events Schedule</i>	X	X	X	OPT
Retail Sales Application				
<i>Point of Sale Touch Screen Layout</i>	X	X	OPT	OPT
<i>EFTPOS Integration</i>	X	X	OPT	OPT
<i>Scan Item Barcodes (with Scan Module)</i>	X	X	OPT	OPT
Document Management System Module				
<i>Document Storage in Database</i>	X	X	OPT	OPT
<i>Document Tracking of Versions & History</i>	X	X	OPT	OPT
<i>Document Sets with Templates</i>	X	X	OPT	OPT
<i>Create Word Documents & Job Details</i>	X	X	OPT	OPT
<i>Job Specific Document and Searching</i>	X	X	OPT	OPT
<i>Drag & Drop Documents and Folders</i>	X	X	OPT	OPT

* Available First Quarter 2018